

**Fill in this information to identify the case:**

Debtor name One Way Loans, LLC, d/b/a PowerLend

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:18-bk-24572-SK

☐ Check if this is an  
amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.


I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration
  - Corporate Ownership Statement
  - Declaration Under Penalty of Perjury for Non-Individual Debtors
  - List of Equity Security Holders
  - Statement of Financial Affairs
  - Verification of Creditor Mailing Matrix

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 28, 2018

x

  
Signature of individual signing on behalf of debtor

David Redlener  
Printed name

Chief Executive Officer/One Way Loans, LLC d/b/a PowerLend  
Position or relationship to debtor

**United States Bankruptcy Court  
Central District of California**

In re One Way Loans, LLC, d/b/a PowerLend

Debtor(s)

Case No. 2:18-bk-24572-SK  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS\*\***

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DCMRed LLC 12 North Broadway, Apartment 2B Yonkers, NY 10701		50.00%	Equity
Doolster Holdings 10325 Jefferson Boulevard Culver City, CA 90232		5.00%	Equity
Jaat Holdings, LLC Attn: Harinder Rana 2070 Edith Place Merrick, NY 11566		13.01%	Equity
JGB Claggain Bay, Inc. Attn: Hunter Dorbandt 21 Charles Street Westport, CT 06880		9.99%	Equity
Jorge Aroche 930 Kings Parkway Baldwin, NY 11510		1.00%	Equity
LME Capital LLC Attn: Moses Gross 3811 13th Avenue Brooklyn, NY 11218		20.00%	Equity
Michael Silberman 10325 Jefferson Boulevard Culver City, CA 90232		1.00%	Equity

\*\*Subsequent to the Debtor's First Revised Operating Agreement, a series of documented equity transfers have occurred but are not yet incorporated into a Second Revised Operating Agreement, under which all or a portion of the equity ownership interests of BRNB, LLC, Erika Harvel, Michael Silberman, and Present Media Group, Inc., were converted to profit sharing interests.

Best Case Bankruptcy

In re: One Way Loans, LLC, d/b/a PowerLend

Debtor(s)

Case No. 2:18-bk-24572-SK

**LIST OF EQUITY SECURITY HOLDERS**

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, David Redlener, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 28, 2018

Signature



David Redlener, Chief Executive Officer

*Penalty for making a false statement of concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address David S. Kupetz (CA Bar No. 125062) <i>dkupetz@sulmeyerlaw.com</i> Asa S. Hami (CA Bar No. 210728) <i>ahami@sulmeyerlaw.com</i> Claire K. Wu (CA Bar No. 295966) <i>ckwu@sulmeyerlaw.com</i> <b>Sulmeyer</b> Kupetz, A Professional Corporation 333 South Grand Avenue Suite 3400 Los Angeles, CA 90071-1406 213.626.2311 Fax: 213.629.4520	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: One Way Loans, LLC, d/b/a PowerLend <div style="text-align: right;">Debtor(s),</div> <div style="text-align: right;">Plaintiff(s),</div> <div style="text-align: right;">Defendant(s).</div>	CASE NO.: 2:18-bk-24572-SK ADVERSARY NO.: CHAPTER: 11  <div style="text-align: center;"><b>CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</b></div> <div style="text-align: right;">[No hearing]</div>

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, David Redlener, the Chief Executive Officer of One Way Loans, LLC, d/b/a PowerLend, the undersigned in the above-captioned case, hereby declare  
 (Print Name of Attorney or Declarant)  
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
  - ☐ I am a party to an adversary proceeding
  - ☐ I am a party to a contested matter
  - ☐ I am the attorney for the Debtor corporation
- 2.a. ☐ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:  
See Addendum
- b. ☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

December 28, 2018

Date

By: 

Signature of Debtor, or attorney for Debtor

Name: David Redlener  
Chief Executive Officer of One Way Loans,  
LLC, d/b/a PowerLend  
Printed name of Debtor, or attorney for  
Debtor

**Addendum to Corporate Ownership Statement Pursuant to  
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

**The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:**

DCMRed LLC  
12 North Broadway  
Apartment 2B  
Yonkers, NY 10701

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Jaat Holdings, LLC  
Attn: Harinder Rana  
2070 Edith Place  
Merrick, NY 11566

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LME Capital LLC  
Attn: Moses Gross  
3811 13th Avenue  
Brooklyn, NY 11218

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United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

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☐ Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ 0.00
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ 2,640,558.19
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ 2,640,558.19

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ 5,125,000.00
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ 250,635.00
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ 457,158.86
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ 5,832,793.86

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## Official Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

**3. Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Preferred Bank

Checking

4140

\$6,271.75

**4. Other cash equivalents** *(Identify all)*

**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$6,271.75

**Part 2: Deposits and Prepayments**

**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. Southern California Edison

\$1,855.00

SBLC

7.2. Landlord Beneficiary

\$75,107.44

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment



Debtor One Way Loans, LLC, d/b/a PowerLend  
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8.1. Insurance \$9,325.00

8.2. Rent \$8,536.00

8.3. Stockbridge Escrow \$70,000.00

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$164,823.44

**Part 3: Accounts receivable**

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 706,518.00 - 0.00 = .... \$706,518.00  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 2,058,299.00 - 300,000.00 = .... \$1,758,299.00  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$2,464,817.00

**Part 4: Investments**

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

Debtor One Way Loans, LLC, d/b/a PowerLend  
Name

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- ☐ No. Go to Part 8.  
☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites <u>www.powerlend.com</u>	\$4,646.00	Recent cost	\$4,646.00

62. Licenses, franchises, and royalties  
63. Customer lists, mailing lists, or other compilations  
64. Other intangibles, or intellectual property  
65. Goodwill

66. Total of Part 10. \$4,646.00  
Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

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Name

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- ☒ No. Go to Part 12.  
☐ Yes Fill in the information below.

Debtor One Way Loans, LLC, d/b/a PowerLend  
Name

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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	\$6,271.75	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$164,823.44	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$2,464,817.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		\$0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$4,646.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column	\$2,640,558.19	+ 91b. \$0.00
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		\$2,640,558.19

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United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

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**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

**12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<p>JGB Collateral, LLC, as collateral agent for</p> <p>Creditor's Name</p> <p>JGB Glenmachrie Ltd. a/k/a JGB (Cayman) Glenmachrie Ltd. Attn: Hunter Dorbandt 21 Charles Street Westport, CT 06880</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Accounts Receivable, Bank Accounts</p> <p>Describe the lien</p> <p>UCC Lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	\$5,125,000.00	\$14,564,817.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$5,125,000.00

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

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United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

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**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Brandie Johnson 10325 Jefferson Boulevard Culver City, CA 90232  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Employee Wages  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,107.00	\$4,107.00
2.2	Priority creditor's name and mailing address Cheston Vincent 10325 Jefferson Boulevard Culver City, CA 90232  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: Employee Wages  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,107.00	\$4,107.00

Debtor	One Way Loans, LLC, d/b/a PowerLend Name	Case number (if known)	2:18-bk-24572-SK	
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2.3	Priority creditor's name and mailing address David Redlener 10325 Jefferson Boulevard Culver City, CA 90232	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$42,750.00	\$12,850.00
	Date or dates debt was incurred 2018	Basis for the claim: Employee Wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Dylan Cohen 10325 Jefferson Boulevard Culver City, CA 90232	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$27,300.00	\$12,850.00
	Date or dates debt was incurred	Basis for the claim: Employee Wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address Erika Harvel 1838 South Cloverdale Avenue Los Angeles, CA 90019	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$28,545.00	\$12,850.00
	Date or dates debt was incurred 2018	Basis for the claim: Employee Wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address Ernesto Conder 10325 Jefferson Boulevard Culver City, CA 90232	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$30,000.00	\$12,850.00
	Date or dates debt was incurred	Basis for the claim: Employee Wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	One Way Loans, LLC, d/b/a PowerLend Name	Case number (if known)	2:18-bk-24572-SK
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2.7	Priority creditor's name and mailing address Harinder Rana Jaat Holdings LLC 2070 Edith Place Merrick, NY 11566	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$56,050.00	\$12,850.00
	Date or dates debt was incurred 2018	Basis for the claim: Employee Wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.8	Priority creditor's name and mailing address Michael Silberman 10325 Jefferson Boulevard Culver City, CA 90232	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$27,945.00	\$12,850.00
	Date or dates debt was incurred 2018	Basis for the claim: Employee Wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.9	Priority creditor's name and mailing address Nemo Withana 10325 Jefferson Boulevard Culver City, CA 90232	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$19,477.00	\$12,850.00
	Date or dates debt was incurred	Basis for the claim: Employee Wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.10	Priority creditor's name and mailing address Nora Dozier 10325 Jefferson Boulevard Culver City, CA 90232	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,827.00	\$5,827.00
	Date or dates debt was incurred	Basis for the claim: Employee Wages		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		



Debtor	<u>One Way Loans, LLC, d/b/a PowerLend</u>	Case number (if known)	<u>2:18-bk-24572-SK</u>
<small>Name</small>			

2.11	Priority creditor's name and mailing address <u>Yovani Alas</u> <u>10325 Jefferson Boulevard</u> <u>Culver City, CA 90232</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,527.00	\$4,527.00
		Basis for the claim: <u>Employee Wages</u>		
Date or dates debt was incurred _____		Is the claim subject to offset?		
Last 4 digits of account number _____		<input checked="" type="checkbox"/> No		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )		<input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
3.1	Nonpriority creditor's name and mailing address <u>Actum Processing</u> <u>Attn: Vincent Lipari</u> <u>7004 Bee Cave Road</u> <u>Building 3, Suite 312</u> <u>Austin, TX 78746</u>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>ACH Provider</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$469.00	
3.2	Nonpriority creditor's name and mailing address <u>Adv. Direct IT Media</u> <u>72 North 300 East</u> <u>Suite A</u> <u>Sapulpa, OK 74066</u>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>LeadGen</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,070.00	
3.3	Nonpriority creditor's name and mailing address <u>Allied Administrators</u> <u>Delta Dental</u> <u>Post Office Box 26908</u> <u>San Francisco, CA 94126</u>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Dental Insurance</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,380.86	
3.4	Nonpriority creditor's name and mailing address <u>American Express</u> <u>Post Office Box 0001</u> <u>Los Angeles, CA 90096-0001</u>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Travel/Other Business Expenses</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,662.00	
3.5	Nonpriority creditor's name and mailing address <u>Anthem Blue Cross</u> <u>Post Office Box 51011</u> <u>Los Angeles, CA 90051</u>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Health Insurance</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,877.00	

Debtor	One Way Loans, LLC, d/b/a PowerLend Name	Case number (if known)	2:18-bk-24572-SK
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3.6	<b>Nonpriority creditor's name and mailing address</b> Broadvoice 9221 Corbin Avenue Suite 260 Northridge, CA 91324  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Utilities (Telephone)</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,405.00
3.7	<b>Nonpriority creditor's name and mailing address</b> CCS - OZ 7525 Mitchell Road Suite 315 Eden Prairie, MN 55344  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Utilities (Answering Service)</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$855.00
3.8	<b>Nonpriority creditor's name and mailing address</b> defi Solutions Attn: Stephanie Alsbrooks 1026 Texas Trail Suite 150 Grapevine, TX 76051  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>LOS</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,238.00
3.9	<b>Nonpriority creditor's name and mailing address</b> Direct Legal Support 1541 Wilshire Boulevard Suite 550 Los Angeles, CA 90017  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>SC Filings, Service</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,223.00
3.10	<b>Nonpriority creditor's name and mailing address</b> Effortless Office 4484 South Pecos Road Las Vegas, NV 89121  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Utilities (Servers/IT)</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,555.00
3.11	<b>Nonpriority creditor's name and mailing address</b> Employment Development Dept. Bankruptcy Group MIC 92E Post Office Box 826880 Sacramento, CA 94280-0001  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>For Notice Purposes Only</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.12	<b>Nonpriority creditor's name and mailing address</b> Franchise Tax Board Bankruptcy Section, MS:A-340 Post Office Box 2952 Sacramento, CA 95812-2952  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>For Notice Purposes Only</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor One Way Loans, LLC, d/b/a PowerLend  
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3.13	<b>Nonpriority creditor's name and mailing address</b> Hartford Insurance 8711 University East Drive Charlotte, NC 28213  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business &amp; Worker's Compensation Insurance</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,808.00</u>
3.14	<b>Nonpriority creditor's name and mailing address</b> Hudson Cook LLP 7037 Ridge Road Suite 300 Hanover, MD 21076  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>DBO Compliance</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,970.00</u>
3.15	<b>Nonpriority creditor's name and mailing address</b> Infinity Enterprise Lending Velocity Ventures Group LLC Attn: Ryen Leyva 4864 Sparks Boulevard Sparks, NV 89436  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>LOS</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,313.00</u>
3.16	<b>Nonpriority creditor's name and mailing address</b> Internal Revenue Service Insolvency I Stop 5022 300 North Los Angeles St., Rm 4062 Los Angeles, CA 90012-9903  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>For Notice Purposes Only</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.17	<b>Nonpriority creditor's name and mailing address</b> Jorge Aroche 930 Kings Parkway Baldwin, NY 11510  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Note Holder</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$100,000.00</u>
3.18	<b>Nonpriority creditor's name and mailing address</b> Kaiser Permanente Post Office Box 23250 San Diego, CA 92193  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Health Insurance</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,435.00</u>
3.19	<b>Nonpriority creditor's name and mailing address</b> Keesal Young Logan 400 Oceangate Long Beach, CA 90802  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Legal - Corporate</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,092.00</u>

Debtor One Way Loans, LLC, d/b/a PowerLend  
Name

Case number (if known) 2:18-bk-24572-SK

3.20	<b>Nonpriority creditor's name and mailing address</b> Lead Economy LLC Attn: Brian Bastio 8 The Green Suite 8162 Dover, DE 19901  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>LeadGen</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$77,160.00
3.21	<b>Nonpriority creditor's name and mailing address</b> Market Response Solutions 15110 Dallas Parkway Suite 500 Dallas, TX 75248  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$450.00
3.22	<b>Nonpriority creditor's name and mailing address</b> Michael Silberman 10325 Jefferson Boulevard Culver City, CA 90232  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Note Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.23	<b>Nonpriority creditor's name and mailing address</b> Online Lenders Alliance 2001 Jefferson Davis Highway Suite 405 Arlington, VA 22202  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Industry Group</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,159.00
3.24	<b>Nonpriority creditor's name and mailing address</b> Parking Networks 350 South Figueroa Street Suite 420 Los Angeles, CA 90071  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Parking Spaces</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,330.00
3.25	<b>Nonpriority creditor's name and mailing address</b> Prime/Baytech Attn: Jeff Skvorc Branch Management Group 1835 Newport Blvd., Suite A109 313 Irvine, CA 92606  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Lead Management System</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,500.00
3.26	<b>Nonpriority creditor's name and mailing address</b> Sebastian LLC 33 Sade Street Clifton, NJ 07013  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Consulting (Tech)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,800.00

Debtor One Way Loans, LLC, d/b/a PowerLend Case number (if known) 2:18-bk-24572-SK  
Name

3.27	<b>Nonpriority creditor's name and mailing address</b> Trans Union LLC Attn: William Pancoast Post Office Box 99506 Chicago, IL 60693  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Bureau</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,905.00
3.28	<b>Nonpriority creditor's name and mailing address</b> VISA Cardmember Service Post Office Box 790408 Saint Louis, MO 63179  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Office Expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,814.00
3.29	<b>Nonpriority creditor's name and mailing address</b> Zero Parallel LLC 505 North Brand Boulevard 16th Floor Glendale, CA 91203  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>LeadGen</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,688.00

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Internal Revenue Service Post Office Box 7346 Philadelphia, PA 19101-7346	Line <u>3.16</u>  <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ 250,635.00
5b. Total claims from Part 2	5b. + \$ 457,158.86
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ 707,793.86

**Fill in this information to identify the case:**

Debtor name One Way Loans, LLC, d/b/a PowerLend

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:18-bk-24572-SK

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

*Property*

(Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest Payment Processing

State the term remaining

List the contract number of any government contract

Actum Processing  
Attn: Vincent Lipari  
7004 Bee Cave Road  
Building 3, Suite 312  
Austin, TX 78746

2.2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Lease  
Commencement Date:  
August 1, 2018  
Expiration Date:  
November 30, 2022  
August 1,  
2018-November 30, 2022

CF Culver City Office, L.P.  
Attn: Investment Manager  
100 Waugh Street  
Suite 600  
Houston, TX 77007

2.3. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Data Provider

Decision Logic (Clarilogic)  
9820 Willow Creek Road  
Suite 310  
San Diego, CA 92131

2.4. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Loan Management

March 30, 2019

defi Solutions  
Attn: Stephanie Alsbrooks  
1026 Texas Trail  
Suite 150  
Grapevine, TX 76051

Debtor 1 One Way Loans, LLC, d/b/a PowerLend

Case number (if known) 2:18-bk-24572-SK

First Name Middle Name Last Name

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest Verification Services

State the term remaining

List the contract number of any government contract

Equifax Verification Services  
11432 Lackland Road  
Saint Louis, MO 63146

2.6. State what the contract or lease is for and the nature of the debtor's interest Credit

State the term remaining

List the contract number of any government contract

Experian  
Post Office Box 881971  
Los Angeles, CA 90088

2.7. State what the contract or lease is for and the nature of the debtor's interest Loan Underwriting

State the term remaining

List the contract number of any government contract

Factor Trust Transunion  
Attn: Chris Amato  
Post Office Box 99506  
Chicago, IL 60693

2.8. State what the contract or lease is for and the nature of the debtor's interest Loan Servicing

State the term remaining

List the contract number of any government contract

First Associates Loan Servicing  
Attn: David Johnson  
Post Office Box 503430  
San Diego, CA 92150

2.9. State what the contract or lease is for and the nature of the debtor's interest Loan Management

State the term remaining

List the contract number of any government contract

Infinity Enterprise Lending  
Velocity Ventures Group LLC  
Attn: Ryen Leyva  
4864 Sparks Boulevard  
Sparks, NV 89436

2.10. State what the contract or lease is for and the nature of the debtor's interest Prime Software

State the term remaining

List the contract number of any government contract

Prime/Baytech  
Attn: Jeff Skvorc  
Branch Management Group  
1835 Newport Blvd., Suite A109 313  
Irvine, CA 92606

Debtor 1 One Way Loans, LLC, d/b/a PowerLend  
First Name Middle Name Last Name

Case number (if known) 2:18-bk-24572-SK

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.11. State what the contract or lease is for and the nature of the debtor's interest Loan Underwriting

State the term remaining

List the contract number of any government contract

Trans Union LLC  
Attn: William Pancoast  
Post Office Box 99506  
Chicago, IL 60693



**Fill in this information to identify the case:**

Debtor name One Way Loans, LLC, d/b/a PowerLend

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:18-bk-24572-SK

☐ Check if this is an amended filing

**Official Form 206H**

**Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor*

*Column 2: Creditor*

**Name**

**Mailing Address**

**Name**

*Check all schedules that apply:*

2.1 David Redlener

10325 Jefferson Boulevard  
Culver City, CA 90232

JGB Collateral, LLC,  
as agent for

☒ D 2.1  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.2 DCMRed LLC

12 North Broadway  
Apartment 2B  
Yonkers, NY 10701

JGB Collateral, LLC,  
as agent for

☒ D 2.1  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.3 Erika Harvel

1838 South Cloverdale Avenue  
Los Angeles, CA 90019

JGB Collateral, LLC,  
as agent for

☒ D 2.1  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.4 Jaat Holdings LLC

Attn: Harinder Rana  
2070 Edith Place  
Merrick, NY 11566

JGB Collateral, LLC,  
as agent for

☒ D 2.1  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

Debtor One Way Loans, LLC, d/b/a PowerLend

Case number (if known) 2:18-bk-24572-SK

**Additional Page to List More Codebtors**

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

*Column 1: Codebtor*

*Column 2: Creditor*

2.5	LME Capital LLC	Attn: Moses Gross 3811 13th Avenue Brooklyn, NY 11218	JGB Collateral, LLC, as agent for	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.6	Michael Silberman	10325 Jefferson Boulevard Culver City, CA 90232	JGB Collateral, LLC, as agent for	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	DCMRed LLC	12 North Broadway Apartment 2B Yonkers, NY 10701	Actum Processing	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>
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2.8	Erika Harvel	1838 South Cloverdale Avenue Los Angeles, CA 90019	Actum Processing	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>
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**Fill in this information to identify the case:**

Debtor name One Way Loans, LLC, d/b/a PowerLend

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:18-bk-24572-SK

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

From the beginning of the fiscal year to filing date:  
From 1/01/2018 to Filing Date

**Sources of revenue**  
Check all that apply

☒ Operating a business  
☐ Other \_\_\_\_\_

**Gross revenue**  
(before deductions and exclusions)

\$1,915,007.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Dylan Cohen 10325 Jefferson Boulevard Culver City, CA 90232	September 27, 2018 (\$4,550.00) October 31, 2018 (\$4,550.00)	\$9,100.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor One Way Loans, LLC, d/b/a PowerLendCase number (if known) 2:18-bk-24572-SK

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.2. Ernesto Conder 10325 Jefferson Boulevard Culver City, CA 90232	September 27, 2018 (\$5,000.00) October 23, 2018 (\$5,000.00) October 31, 2018 (\$5,000.00)	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. Keesal Young Logan 400 Oceangate Long Beach, CA 90802	September 20, 2018 (\$8,818.69) October 4, 2018 (\$5,946.75)	\$14,765.44	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. Stockbridge Capital Funding 1790 Hughes Landing Boulevard Fourth Floor Spring, TX 77380	November 15, 2018	\$70,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Secure Financing.</u>

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Please See Attached.		\$0.00	

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

	90 days (9/17/2018-12/17/2018)					1 year (12/17/2017-12/17/2018)					
	Compensation	Fixed Expense Reimbursement	NY Office / CA Housing	Interest	Total	Compensation	Fixed Expense Reimbursement	NY Office / CA Housing	Interest	Other	Total
David Reclener	\$ 29,517	\$ -	\$ 2,375	\$ -	\$ 31,892	\$ 78,067	\$ 4,000	\$ 34,950	\$ -	\$ -	\$ 117,017
Michael Silberman	\$ 15,505	\$ -	\$ -	\$ 2,011	\$ 17,516	\$ 75,255	\$ 4,000	\$ -	\$ 5,996	\$ -	\$ 85,251
Erika Havel	\$ 14,905	\$ -	\$ -	\$ -	\$ 14,905	\$ 75,655	\$ 5,000	\$ -	\$ -	\$ -	\$ 80,655
Harrinder Rana	\$ 19,517	\$ -	\$ -	\$ -	\$ 19,517	\$ 68,067	\$ 4,000	\$ -	\$ -	\$ -	\$ 72,067
JGB Claggain Bay, Inc.	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 702,676	\$ 10,000	\$ 712,676
LWE Capital LLC	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 125,000	\$ 125,000
Brad Powers	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 59,375	\$ -	\$ -	\$ -	\$ -	\$ 59,375
Sherbrooke Holdings LLC	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 15,000	\$ -	\$ -	\$ -	\$ -	\$ 15,000
	\$ 79,445	\$ -	\$ 2,375	\$ 2,011	\$ 83,831	\$ 371,420	\$ 17,000	\$ 34,950	\$ 708,672	\$ 135,000	\$ 1,267,042

Debtor One Way Loans, LLC, d/b/a PowerLend

Case number (if known) 2:18-bk-24572-SK

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	JGB Collateral, LLC, as Agent v. One Way Loans, LLC, d/b/a PowerLend Index No. 655658/2018	Civil	Supreme Court of the State of New York County of New York 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

#### Part 4: Certain Gifts and Charitable Contributions

#### 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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#### Part 5: Certain Losses

#### 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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#### Part 6: Certain Payments or Transfers

#### 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor One Way Loans, LLC, d/b/a PowerLend

Case number (if known) 2:18-bk-24572-SK

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.  SulmeyerKupetz, APC 333 South Grand Avenue Suite 3400 Los Angeles, CA 90071-1406	Attorney Fees	December 13, 2018 (\$1,000.00) December 14, 2018 ANM Management LLC (\$50,000.00)	\$51,000.00
<b>Email or website address</b> <a href="http://www.sulmeyerlaw.com">www.sulmeyerlaw.com</a>			
<b>Who made the payment, if not debtor?</b> DCMRED LLC (\$1,000.00); ANM Management LLC (\$50,000.00)			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Debtor One Way Loans, LLC, d/b/a PowerLend

Case number (if known) 2:18-bk-24572-SK

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.  
☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☐ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.



Debtor One Way Loans, LLC, d/b/a PowerLend

Case number (if known) 2:18-bk-24572-SK

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.  Dates business existed
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26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Michael Silberman 10325 Jefferson Boulevard Culver City, CA 90232	April 11, 2017 through Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26b.1. Armanino LLP 55 West San Fernando Street Suite 600 San Jose, CA 95113	December 31, 2017

Debtor One Way Loans, LLC, d/b/a PowerLendCase number (if known) 2:18-bk-24572-SK

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are  
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the  
inventory****Date of inventory****The dollar amount and basis (cost, market,  
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

<b>Name</b>	<b>Address</b>	<b>Position and nature of any interest</b>	<b>% of interest, if any</b>
BRNB, LLC	10325 Jefferson Boulevard Culver City, CA 90232	Member, Board of Directors	
<b>Name</b>	<b>Address</b>	<b>Position and nature of any interest</b>	<b>% of interest, if any</b>
David Redlemer	10325 Jefferson Boulevard Culver City, CA 90232	Co-Chief Executive Officer	
<b>Name</b>	<b>Address</b>	<b>Position and nature of any interest</b>	<b>% of interest, if any</b>
DCMRed LLC	12 North Broadway Apartment 2B Yonkers, NY 10701	Equity	50.00%
<b>Name</b>	<b>Address</b>	<b>Position and nature of any interest</b>	<b>% of interest, if any</b>
Doolster Holdings	10325 Jefferson Boulevard Culver City, CA 90232	Equity	5.00%
<b>Name</b>	<b>Address</b>	<b>Position and nature of any interest</b>	<b>% of interest, if any</b>
Erika Harvel	1838 South Cloverdale Avenue Los Angeles, CA 90019	Chief Operating Officer	
<b>Name</b>	<b>Address</b>	<b>Position and nature of any interest</b>	<b>% of interest, if any</b>
Harinder Rana	2070 Edith Place Merrick, NY 11566	Co-Chief Executive Officer	
<b>Name</b>	<b>Address</b>	<b>Position and nature of any interest</b>	<b>% of interest, if any</b>
Jaat Holdings, LLC	Attn: Harinder Rana 2070 Edith Place Merrick, NY 11566	Member, Board of Directors	13.01%

Debtor One Way Loans, LLC, d/b/a PowerLend

Case number (if known) 2:18-bk-24572-SK

Name	Address	Position and nature of any interest	% of interest, if any
JGB Claggain Bay, Inc.	Atn: Brett Cohen 21 Charles Street Westport, CT 06880	Member	9.99%
Name	Address	Position and nature of any interest	% of interest, if any
Jorge Aroche	930 Kings Parkway Baldwin, NY 11510	Equity	1.00%
Name	Address	Position and nature of any interest	% of interest, if any
LME Capital LLC	Attn: Moses Gross 3811 13th Avenue Brooklyn, NY 11218	Member	20.00%
Name	Address	Position and nature of any interest	% of interest, if any
Michael Silberman	10325 Jefferson Boulevard Culver City, CA 90232	President, Chief Financial Officer & Secretary	1.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Please See Attached.			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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	90 days (9/17/2018-12/17/2018)					1 year (12/17/2017-12/17/2018)					
	Compensation	Fixed Expense Reimbursement	NY Office / CA Housing	Interest	Total	Compensation	Fixed Expense Reimbursement	NY Office / CA Housing	Interest	Other	Total
David Reclener	\$ 29,517	\$ -	\$ 2,375	\$ -	\$ 31,892	\$ 78,067	\$ 4,000	\$ 34,950	\$ -	\$ -	\$ 117,017
Michael Silberman	\$ 15,505	\$ -	\$ -	\$ 2,011	\$ 17,516	\$ 75,255	\$ 4,000	\$ -	\$ 5,996	\$ -	\$ 85,251
Erika Havel	\$ 14,905	\$ -	\$ -	\$ -	\$ 14,905	\$ 75,655	\$ 5,000	\$ -	\$ -	\$ -	\$ 80,655
Harrinder Rana	\$ 19,517	\$ -	\$ -	\$ -	\$ 19,517	\$ 68,067	\$ 4,000	\$ -	\$ -	\$ -	\$ 72,067
JGB Claggain Bay, Inc.	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 702,676	\$ 10,000	\$ 712,676
LWE Capital LLC	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 125,000	\$ 125,000
Brad Powers	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 59,375	\$ -	\$ -	\$ -	\$ -	\$ 59,375
Sherbrooke Holdings LLC	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 15,000	\$ -	\$ -	\$ -	\$ -	\$ 15,000
	\$ 79,445	\$ -	\$ 2,375	\$ 2,011	\$ 83,831	\$ 371,420	\$ 17,000	\$ 34,950	\$ 708,672	\$ 135,000	\$ 1,267,042

Debtor One Way Loans, LLC, d/b/a PowerLend

Case number (if known) 2:18-bk-24572-SK

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 28, 2018



Signature of individual signing on behalf of the debtor

David Redlener

Printed name

Position or relationship to debtor Chief Executive Officer/One Way Loans, LLC  
d/b/a PowerLend

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**Central District of California**

In re One Way Loans, LLC, d/b/a PowerLend

Debtor(s)

Case No. 2:18-bk-24572-SK

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>51,000.00</u>
Prior to the filing of this statement I have received	\$	<u>51,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): DCMRE LLC (\$1,000.00)  
ANM Management LLC (\$50,000.00)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 28, 2018

Date

  
Claire K. Wu

Signature of Attorney

**SulmeyerKupetz, A Professional Corporation**

333 South Grand Avenue

Suite 3400

Los Angeles, CA 90071-1406

213.626.2311 Fax: 213.629.4520

[www.sulmeyerlaw.com](http://www.sulmeyerlaw.com)

Name of law firm

<p>Attorney or Party Name, Address, Telephone &amp; FAX Nos., State Bar No. &amp; Email Address David S. Kupetz (CA Bar No. 125062) (<a href="mailto:dkupetz@sulmeyerlaw.com">dkupetz@sulmeyerlaw.com</a>) Asa S. Hami (CA Bar No. 210728) (<a href="mailto:ahami@sulmeyerlaw.com">ahami@sulmeyerlaw.com</a>) ( Claire K. Wu (CA Bar No. 295966) (<a href="mailto:ckwu@sulmeyerlaw.com">ckwu@sulmeyerlaw.com</a>) <b>Sulmeyer</b>Kupetz, A Professional Corporation 333 South Grand Avenue, Suite 3400 Los Angeles, CA 90071  Telephone: 213.626.2311 Facsimile: 213.629.4520</p> <p><input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor</p>	<p>FOR COURT USE ONLY</p>
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**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

<p>In re:</p> <p>One Way Loans, LLC, d/b/a PowerLend,</p> <p>Debtor(s).</p>	<p>CASE NO.: 2:18-bk-24572-SK CHAPTER: 11</p> <p><b>VERIFICATION OF MASTER MAILING LIST OF CREDITORS</b></p> <p><b>[LBR 1007-1(a)]</b></p>
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Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 8 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: December 28, 2018



David Redlener  
Chief Executive Officer of One Way Loans, LLC,  
d/b/a PowerLend